

Complete resolution proposals prior to the Extraordinary General Meeting of DexTech Medical AB, corporate identity no. 556664-6203, Thursday, November 25, 2021.

Election of chairman of the meeting (item 1)

The Board of Directors proposes that Svante Wadman be elected Chairman of the Board of the Meeting. In the event that Svante Wadman is prevented from doing so, the Board proposes that the person appointed by the Board instead be appointed Chairman of the Board.

Establishment and approval of the ballot paper (paragraph 2)

The Board of Directors proposes that the voting list established by the company, which is based on the minutes of the Annual General Meeting and which has been checked by the adjuster, be approved.

Selection of one or two adjusters (item 3)

The Board of Directors proposes Anders R. Holmberg or, in the event of impediment, the person or persons designated by the Board of Directors instead, to persons to, together with the Chairman, adjust the minutes of the Extraordinary General Meeting. The task of the adjusters also includes checking the voting list.

Approval of the Board's decision on rights issue (Item 6)

The Board of Directors proposes that the Extraordinary General Meeting resolves to approve the rights issue decided by the Board of Directors on November 8, 2021, in accordance with the following.

To increase the company's share capital by a maximum of SEK 201,426,345 through a rights issue through a new issue of a maximum of 4,476,141 shares at a subscription price of SEK 13 per share. The total issue amount amounts to a maximum of SEK 58,188,833.

For the issue, the following conditions shall otherwise apply:

1. The issue shall take place with preference for the shareholders in the company. For each existing share, one (1) subscription right is received. Ten (10) such subscription rights entitle to subscribe for three (3) new shares.
2. The record date in the share register kept by Euroclear Sweden AB for determining which shareholders are entitled to participate in the issue with preferential rights shall be Friday 3 December 2021. Others may also subscribe for the issue.

3. Thirteen (13) kronor in cash shall be paid for each subscribed share.

Subscription for shares shall take place during the period from and including Wednesday, December 8, to and including Wednesday, December 22, 2021. Subscription under preferential rights shall take place through simultaneous cash payment. Subscriptions made without the support of subscription rights must be made on a special subscription list and payment must be made no later than the fourth banking day after the notice of allotment has been sent to the subscriber. The board shall have the right to extend the time for subscription and payment.

5. In the event that not all shares are subscribed for with preferential rights in accordance with the above, the Board shall, within the framework of the maximum amount of the issue, decide on the allotment of shares to another who has subscribed for shares without preferential rights.

In the first instance, allotment of new shares subscribed for without the support of subscription rights shall take place to such subscribers who have also subscribed for new shares with the support of subscription rights, regardless of whether the subscriber was a shareholder on the record date or not, and in the event that allotment cannot be fully allotment shall be made pro rata in proportion to the number of subscription rights exercised for subscription of new shares and, insofar as this cannot be done, by drawing lots.

In the alternative, allotment of new shares subscribed for without the support of subscription rights shall take place to others who have subscribed without the support of subscription rights, and in the event that allotment to these cannot be made in full, allotment shall be made pro rata in relation to the new number of shares. each one drawn and, in so far as this can not be done, by drawing lots.

In the third place, allotment of new shares subscribed for without the support of subscription rights shall take place to the issue guarantors in proportion to the size of the guaranteed commitments, and to the extent that this cannot be done, by drawing lots.

6. The new shares shall carry the right to a dividend for the first time on the record date for dividends that occurs immediately after the new shares have been registered with the Swedish Companies Registration Office.

7. The Board of Directors or the board appointed by the Board of Directors is authorized to decide on minor corrections required for registration with the Swedish Companies Registration Office and Euroclear Sweden AB.