

**Conditions for warrants of series 2022/2025 regarding new subscription  
of shares in DexTech Medical AB**

**§ 1 Definitions**

For the purposes of these Terms and Conditions, the following terms shall have the meaning set out below.

"business day"	day in Sweden which is not Sunday, Saturday or any other public holiday or which, in respect of payment of debt securities, is not equated with a public holiday in Sweden;
"the bank"	securities institute, valuation institute or bank hired by the company;
"company"	DexTech Medical AB, org.nr 556664-6203;
"holder"	holder of warrant;
"warrant certificate"	valuable document issued to the holder of the warrant in the event that the warrants are not registered by Euroclear Sweden AB.
"warrant"	commitment by the Company to subscribe for shares in the Company against payment in money under these Terms;
"subscription"	such new subscription of shares in the company, as referred to in Chapter 14. the Swedish Companies Act (2005:551);
"subscription price"	means the price at which subscription of new shares may take place;
"Euroclear Sweden"	Euroclear Sweden AB.

**§ 2 Warrants, registration, account holding institution and pledge**

The number of warrants amounts to a maximum of 1,109,152 warrants of series 2022/2025. The warrants shall *either* be registered by Euroclear Sweden in a reconciliation register in accordance

with Chapter 4. the law (1998:1479) on central securities depositories and accounting of financial instruments, in which case no securities will be issued, or represented by option certificates addressed to the holder.

If the warrants are registered by Euroclear Sweden, registration shall take place on behalf of the holder in an account in the company's reconciliation register, and registrations regarding the warrants as a result of measures pursuant to §§ 4, 5, 6, 7, 9 and 11 below are handled by the bank. Other registration measures relating to the account may, if the warrants are registered by Euroclear Sweden, be undertaken by the bank or other account-holding institution.

The Company undertakes to ensure that the holder is given the right to subscribe for shares in the Company against cash payment on the following terms and conditions.

### **§ 3 Right to subscribe for new shares, subscription price**

The holder shall have the right to subscribe for one (1) new share in the company for each warrant, at a subscription price of SEK 25 per share in cash.

Recalculation of the subscription price as well as of the number of new shares that each warrant entitles to subscription of, may take place in the cases set out in § 7 below. Subscription can only be made of the entire number of shares, to which the total number of warrants entitles, and, if the warrants are registered by Euroclear Sweden, which are registered in a certain reconciliation account, which one and the same holder at the same time wishes to exercise. The excess warrant or excess part thereof that cannot be exercised in such subscription will, if the warrants are registered by Euroclear Sweden, be sold through the bank's care on behalf of the subscriber in connection with the notification of subscription and payment of cash amounts less the bank's costs will be made as soon as thereafter.

### **§ 4 Subscription and payment**

Subscription of shares with the support of warrants may take place during the period from and including November 25, 2025 to and including December 9, 2025 or up to and including the earlier date that follows from § 7 below.

Subscription is binding and cannot be revoked by the subscriber.

In the case of subscription, payment shall be made at once in money for the number of shares to which the notification of subscription relates.

If the warrants are not to be registered by Euroclear Sweden, then, upon such subscription, warrant certificates shall be filed with the company.

If the warrants are to be registered by Euroclear Sweden, subscription shall be made in accordance with the procedures applied by the bank at any given time.

#### **§ 5 Introduction into the share register and more**

After subscription and payment, allotment is executed by entering the new shares in the company's share register as interim shares. After registration with the Swedish Companies Registration Office has taken place, the registration in the share register, or where applicable in the reconciliation account, becomes final. As can be seen from § 7 below, in some cases the date of such final registration is postponed.

#### **§ 6 Dividend on new share**

Shares issued after exercise of warrants of series 2022/2025 carry the right to dividends on the date of dividends that occurs immediately after the new shares have been registered with the Swedish Companies Registration Office and entered in the share register maintained by Euroclear Sweden.

#### **§ 7 Recalculation of subscription price**

With respect to the right to be vested in holders in the situations set out below, what follows shall apply as set forth below.

In no case, however, shall recalculation in accordance with the provisions of this § 7 lead to the

subscription price being below the quota value of the company's shares.

- A. If the company carries out a bonus issue, subscription – where notification of subscription is made at such a time that it cannot be executed no later than the seventeenth calendar day before the general meeting, which decides on the issue – shall be executed only after the meeting has decided on it. Shares that have been added due to subscription effected after the issue resolution are entered provisionally in the reconciliation account, which means that they are not entitled to participate in the issue. Final registration in the reconciliation account takes place only after the record date for the issue.

No later than three weeks before the General Meeting resolves on a bonus issue in accordance with the above, and if notice of a general meeting has not yet been issued, the holders shall be notified by notice in accordance with Section 10 below that the Board of Directors intends to propose that the General Meeting resolves on a bonus issue. In the notice, a report shall be submitted on the main content of the Board's proposal and state the date on which notification of subscription must have been made at the latest in order for subscription to be executed before the Annual General Meeting as described above.

In the case of subscriptions carried out after the resolution on the bonus issue, a recalculated subscription price is applied as well as a recalculation of the number of shares that each warrant entitles to subscription of. The conversions are carried out according to the following formulas:

$$\text{recalculated subscription price} = \frac{\text{previous subscription price} \times \text{number of shares before bonus issue}}{\text{the number of shares after the bonus issue}}$$

$$\text{recalculated number of shares which each warrant entitles to subscription of} = \frac{\text{preceding number of shares as each warrant entitles to subscription of} \times \text{number of shares after bonus issue}}{\text{the number of shares before the bonus issue;}}$$

According to the above recalculated subscription price and recalculated number of shares are

determined by the company, or, if the warrants are registered by Euroclear Sweden, by the bank, as soon as possible after the general meeting's decision on a bonus issue but are applied only after the record date for the issue.

- B. If the company carries out a reverse share split or division of the shares, the item A. above shall have equivalent application, whereby the record date shall be considered the date on which the reverse share split, and division takes place.
- C. If the company carries out a new share issue – with preferential rights for shareholders to subscribe for new shares against cash payment or payment by set-off – the following shall apply regarding the right to participate in the issue for shares that have arisen due to subscription with exercise of warrants:
1. If the issue is resolved by the Board of Directors subject to the approval of the General Meeting or with the support of the General Meeting's authorization, the resolution on the issue shall state the latest date on which subscription must be completed in order for shares, which have been added by subscription, to entitle the holder to participate in the issue. Such date may not fall earlier than the tenth calendar day after the publication of the Board's issue resolution or, if the resolution is not made public, after notification to the option holder of the Board's issue decision. Subscription that takes place at such a time that it cannot be executed to such an extent that shares resulting from the subscription can be entered as interim shares in the company's share register no later than on the said date, shall be executed only after that date.

Shares that are added by subscription effected after the above-mentioned date do not entitle the holder to participate in the rights issue.

2. If the issue is resolved by the general meeting, subscription – which is required at such time that the subscription cannot be executed no later than the seventeenth calendar day before the general meeting that decides on the issue – shall be executed only after the company, or, if the warrants are registered by Euroclear Sweden, the bank, has carried out a recalculation in accordance with this part C., penultimate paragraph. Shares that have

arisen as a result of such subscription are entered provisionally in the share register, or, where applicable, in the reconciliation account, which means that they are not entitled to participate in the issue.

In the case of subscriptions executed during such a period that the right to participate in the new issue does not arise, a recalculated subscription price is applied as well as a recalculation of the number that each warrant entitles to subscription of. The conversions are carried out according to the following formulas:

$$\text{recalculated subscription price} = \frac{\text{previous subscription price} \times \text{the share's average market price during the subscription period established in the issuance decision (share's average price)}}{\text{the share's average price increased by the theoretical value of the subscription right calculated on this basis}}$$

$$\text{recalculated number of shares that each warrant entitles to subscription of} = \frac{\text{previous number of shares, which each warrant entitles to the subscription of} \times \text{(the share's average price increased by the theoretical value of the subscription right calculated on the basis thereof)}}{\text{the share's average price}}$$

The average price of the share shall, where applicable, be considered to correspond to the average of the average of the highest and lowest price quoted for each trading day during the subscription period during the subscription period. In the absence of a quotation of a price paid, the purchase price quoted for such a day as the closing price shall instead be included in the calculation. The day without listing of either the price paid, or the purchase price shall not be included in the calculation. If the company's shares are not subject to listing or trading on the marketplace, a restated subscription price and recalculated number of shares number of shares shall be determined in accordance with paragraph D below.

The theoretical value of the subscription right is calculated according to the following formula:

the value of the subscription right	=	the maximum number of new shares that can be issued according to the issuance decision x (average share price minus the subscription price for the new share)
		the number of shares before the issuance decision

If a negative value arises, the theoretical value of the subscription right shall be set at zero.

According to the above recalculated subscription price and recalculated number of shares are determined by the company, or, if the warrants are registered by Euroclear Sweden, by the bank, two banking days after the end of the subscription period and shall be applied to subscription that is executed thereafter.

During the period until the recalculated subscription price and the restated number of shares that each warrant entitles to subscription of has been determined, subscription is only provisionally executed, whereby the number of shares that each warrant entitles to subscription of before recalculation is entered provisionally in the share register, or, as the case may be, on reconciliation account. In addition, it is particularly noted that each warrant may, after recalculations, entitle to additional shares and/or cash amounts in accordance with § 3 above. Final registration in the share register, or if any, in the reconciliation account takes place after the conversions have been determined.

- D. If the company carries out an issue of warrants pursuant to Chapter 14 of the Swedish Companies Act or convertibles pursuant to Chapter 15 of the Swedish Companies Act – with preferential rights for the shareholders and against cash payment or against payment by set-off or, in the case of warrants, without payment – shall, with regard to the right to participate in the issue for shares, which have arisen due to subscription with exercise of warrants, the provisions of item C., the first subparagraph, paragraphs 1 and 2, shall apply mutatis mutandis.

In the case of subscriptions executed during such a period that the right to participate in the issue does not arise, a recalculated subscription price is applied as well as a recalculation of the number of shares that each warrant entitles to subscription of. The conversions are carried

out according to the following formulas:

$$\text{recalculated subscription price} = \frac{\text{previous subscription price} \times \text{the share's average market price during the subscription period established in the issuance decision (share's average price)}}{\text{the share's average price increased by the value of the subscription right}}$$

$$\text{recalculated number of shares that each warrant entitles to subscription of} = \frac{\text{previous number of shares that each warrant entitles to the subscription of} \times (\text{average share price increased by the value of the warrant})}{\text{the share's average price}}$$

The average price of the share is calculated in accordance with what is stated in paragraph C. above.

The value of the subscription right shall be deemed to correspond to the mathematically calculated value after adjustment for a new share issue and taking into account the market value calculated in accordance with what is stated in point C above.

According to the above recalculated subscription price and recalculated number of shares are determined by the company, or, if the warrants are registered by Euroclear Sweden, by the bank, two banking days after the end of the subscription period and shall be applied to subscription that is executed thereafter.

If the company's shares are not subject to listing or trading on the marketplace, a restated subscription price and the restated number of shares shall be determined in accordance with this paragraph D.

In the event of notification of subscription that takes place during the period until the recalculated subscription price and the restated number of shares have been determined, the provisions of the last paragraph of section C. above shall apply mutatis mutandis.



E. Should the company in cases other than those referred to in paragraphs A–D above make an offer to the shareholders to, with preferential rights in accordance with the principles of Chapter 13, Section 1 of the Swedish Companies Act, acquire from the company securities or rights of any kind or decide, in accordance with the above principles, to distribute to the shareholders such securities or rights without consideration (the offer) upon subscription, made at such a time that the share thus received does not entitle the holder to participate in the offer, a recalculated subscription price is applied as well as a recalculation of the number of shares that each warrant entitles to subscription of. The conversions should be carried out according to the following formulas:

$$\text{recalculated subscription price} = \frac{\text{previous subscription price} \times \text{average market price of the share during the notification period established in the offer (average price of the share)}}{\text{the share's average price increased by the value of the right to participate in the offer (value of the purchase right)}}$$

$$\text{recalculated number of shares that each warrant entitles to subscription of} = \frac{\text{previous number of shares that each warrant entitles to the subscription of} \times (\text{average share price increased by the value of the purchase right})}{\text{the share's average price}}$$

The average price of the share is calculated in accordance with what is stated in paragraph C. above.

In the event that the shareholders have acquired purchase rights and trade in them has taken place, the value of the right to participate in the offer shall be deemed to correspond to the value of the right to purchase. For this purpose, the value of the right to purchase shall be deemed to correspond to the average of the highest and lowest prices recorded for each trading day during the registration period during the registration period. In the absence of a quotation of a price paid, the purchase price quoted for such a day as the closing price shall instead be included in the calculation. The day without listing of either the price paid or the purchase

price shall not be included in the calculation.

In the event that the shareholders have not received purchase rights or otherwise the trading in purchase rights referred to in the preceding subparagraph has not taken place, the conversion of the subscription price and of the number of shares shall be made with the application as far as possible of the principles set out in this paragraph E., which shall apply. Where the securities or rights offered to shareholders are listed, the average of the maximum and minimum prices recorded during the day for each trading day during 25 trading days from the first day of listing shall be deemed to be equal to the average of the highest and lowest prices recorded during the day for transactions in those securities or rights, less, where appropriate, the consideration paid for them in connection with the offer. In the absence of a quotation of a price paid, the purchase price quoted as the closing price shall instead be included in the calculation. If neither the price paid nor the purchase price is noted on certain or certain days, such date shall be disregarded when calculating the value of the right to participate in the offer. The application period established in the offer shall, when converting the subscription price and number of shares in accordance with this paragraph, be deemed to correspond to the period of 25 stock exchange days mentioned above in this paragraph.

If the securities or rights offered to shareholders are not listed, the value of the right to participate in the offer shall, as far as possible, be determined on the basis of the change in the market value of the company's shares that can be judged to have arisen as a result of the offer.

According to the above recalculated subscription price and recalculated number of shares are determined by the company, or, if the warrants are registered by Euroclear Sweden, by the bank, as soon as possible after the end of the offer period and shall be applied to subscriptions executed after such determination has been made.

When notifying subscription that takes place during the time until the recalculated subscription price and the recalculated number of shares have been determined, the provisions of the last paragraph of section C. above shall apply *mutatis mutandis*.

F. If the company carries out a new share issue or issue in accordance with Chapter 14 or 15 of

the Swedish Companies Act – with preferential rights for the shareholders and against cash payment or against payment by set-off or, in the case of warrants, without payment, the company decides to give all holders the same preferential rights as according to the decision accrue to the shareholders. For this purpose, each holder shall, notwithstanding the fact that the subscription has not been executed, be deemed to be the owner of the number of shares that the holders would have received if subscription had been affected on the basis of the warrant of the number of shares that each warrant entitled to subscribe for at the time of the decision to issue. The fact that the holder could also have received a cash amount under § 3 above shall not give rise to any right so far as is at issue.

Should the Company decide to direct to the shareholders such an offer as referred to in paragraph E. above, what is said in the preceding paragraph shall apply mutatis mutandis; however, that the number of shares of which the holder shall be deemed to be the owner in such a case shall be determined according to the number of shares, of which each warrant is entitled to subscription at the time of the decision to make an offer.

Should the Company decide to grant the holders preferential rights in accordance with the provisions of this subsection (F), no recalculation under subsection (C), (D) or (e) above shall take place.

- G. A resolution is made on a cash dividend to the shareholders, which means that they receive dividends that, together with other dividends paid during the same financial year, exceed ten (10) percent of the share's average price, or in the absence of an average price, the share's estimated market value, during a period of 25 stock exchange days immediately preceding the date on which the board of directors of the company announces its intention to submit to the general meeting a proposal for such dividend; upon notification of subscription made at such time that the share thereby received does not give rise to the right to receive such dividends, a recalculated subscription price and a restated number of shares shall apply. The recalculation shall be based on the part of the total dividend that exceeds ten (10) percent of the share's average price, or, where applicable, the share's estimated market value, during the aforementioned period (extraordinary dividend).



in accordance with § 3 above. Final registration in the reconciliation account takes place after the conversions have been determined, but no earlier than the time specified in § 6 above.

- H. If the company's share capital should be reduced by repayment to the shareholders, which reduction is mandatory, a recalculated subscription price is applied as well as a recalculation of the number of shares that each warrant entitles to subscription of.

The conversions are carried out according to the following formulas:

$$\text{recalculated subscription price} = \frac{\text{previous subscription price} \times \text{share's average market price during period of 25 trading days counted from and including the day the shares are listed without the right to refund (share's average price)}}{\text{the share's average price increased by the amount repaid per share}}$$

$$\text{recalculated number of shares that each warrant entitles to subscription of} = \frac{\text{the preceding number of shares that each warrant entitles to subscription of} \times \text{(the share's average price increased by the amount repaid per share)}}{\text{the share's average price}}$$

The average price of the share is calculated in accordance with what is stated in paragraph C. above.

For the conversion as described above and where reduction occurs through redemption of shares, instead of the actual amount repaid per share, an estimated repayment amount shall be used as follows:

$$\text{estimated repayment amount per share} = \frac{\text{the actual amount repaid per share reduced by the share's average market price during a period of 25 trading days closest to the day on which the share is listed without the right to participate in the reduction (average share price)}}{\text{the number of shares in the Company that is the basis for redeeming a share reduced by the number 1}}$$

The average price of the share is calculated in accordance with what is stated in part C. above.

According to the above recalculated subscription price and recalculated number of shares is determined by the company, or, if the warrants are registered by Euroclear Sweden, by the bank, two banking days after the end of the specified period of 25 stock exchange days and shall be applied to subscription that is executed thereafter.

Subscription is not executed during the period from the reduction decision to and including the date on which the restated subscription price and the restated number of shares have been determined as stated above.

If the company's share capital were to be reduced by the redemption of shares with repayment to the shareholders, which reduction is not mandatory, or if the company – without asking for a reduction in share capital – were to carry out repurchases of own shares but where, in the company's opinion, the measure, taking into account its technical design and economic effects, is equivalent to a reduction which is mandatory; the conversion of the subscription price and the number of shares that each warrant entitles to subscription shall be carried out by the company, or, if the warrants are registered by Euroclear Sweden, by the bank, with application as far as possible of the principles set out above in this paragraph H.

- I. If the company implements the measure referred to in this § 7, or other similar measure with similar and would, in the company's opinion, application of the intended conversion formula, taking into account the technical design of the measure or for other reasons, not be possible or result in the financial compensation received by the holders in relation to the shareholders not being reasonable, the company shall, or, if the warrants are registered by Euroclear Sweden, the bank, carry out the conversions of the subscription price and of the number of shares that each warrant entitles to subscription of in order that the conversions lead to a reasonable result.
- J. In the case of conversions as described above, the subscription price shall be rounded to a whole penny and the number of shares shall be rounded to two decimal places.
- K. If it is decided that the company shall enter into liquidation in accordance with Chapter 25 of

the Swedish Companies Act, regardless of the basis for liquidation, notification of subscription may not thereafter be made. The right to make a notification of subscription ceases with the winding-up decision, regardless of the fact that this may not have become final.

No later than two months before the general meeting decides whether the company should enter into voluntary liquidation in accordance with Chapter 25. Section 1 of the Companies Act, the holders shall be notified of the intended liquidation by notice in accordance with Section 10 below. The notice shall include a reminder that notification of subscription may not be made after the general meeting has decided on liquidation.

Should the company give notice of intended liquidation as described above, holders – regardless of what § 4 says about the earliest date of notification of subscription – shall have the right to make notification of subscription from the date of the notice, provided that subscription can be executed no later than the tenth calendar day before the general meeting at which the issue of the company's liquidation is to be dealt with.

- L. Should the general meeting approve the merger plan, in accordance with Chapter 23, Section 15 of the Swedish Companies Act, whereby the company shall be incorporated into another company, notification of subscription thereafter may not be made.

No later than two months before the company takes a final position on the issue of merger as described above, the holders shall be notified of the merger intention by notice in accordance with § 10 below. The notice shall set out the main content of the intended draft terms of merger and shall remind the holders that subscription may not take place after a final decision on a merger has been taken as set out in the preceding paragraph.

Should the company give notice of planned merger as described above, holders – regardless of what § 4 says about the earliest date of notification of subscription – shall have the right to make notification of subscription from the date on which notice is given of the merger intention, provided that subscription can be executed no later than five weeks before the general meeting at which the merger plan, whereby the company shall be incorporated into

another company, shall be approved.

- M. If the company's board of directors draws up a merger plan in accordance with Chapter 23, Section 28 of the Swedish Companies Act, whereby the company shall be incorporated into another company, or other equivalent company law, whereby the company shall be incorporated into another company, the following shall apply.

If a parent company owns all the shares in the company, and if the company's board of directors announces its intention to draw up a merger plan in accordance with the law specified in the preceding paragraph, the company shall, in the event that the last day for notification of subscription in accordance with § 4 above falls after such announcement, set a new last day for notification of subscription (the closing date). The closing date shall be within 60 days of publication.

If the announcement has been made in accordance with what is stated above in this subsection M., – regardless of what is stated in § 4 above about the earliest time for notification of subscription – the holder shall be entitled to make such notification until the final date. The company shall, no later than four weeks before the closing date, by notice in accordance with § 10 below, remind the holders of this right and that notification of subscription may not be made after the closing date.

- N. Notwithstanding the foregoing provisions of subsections K., L. and M. that notification of subscription may not be made after a decision on liquidation, approval of the merger plan or the expiration of a new closing date in the event that the liquidation ceases, or the merger is not carried out.
- O. In the event that the company should be declared bankrupt, notification of subscription may not thereafter be made. However, if the bankruptcy decision is lifted by the higher court, the notification of subscription may again be made.
- P. If the general meeting were to approve a division plan in accordance with Chapter 24, Section 17 of the Swedish Companies Act, whereby the company is to be divided by taking over part



of the company's assets and liabilities being taken over by one or more other limited liability companies for consideration to the shareholders of the company, provided that the division is registered with the Swedish Companies Registration Office, upon notification of subscription that takes place at such a time, that the share thus received does not give the right to receive divisional consideration, by the company, or, if the warrants are registered by Euroclear Sweden, by the bank, a restated subscription price and a restated number of shares that each warrant entitles the holder to subscribe for are applied, as far as possible according to the principles in paragraph G above.

If all the company's assets and liabilities are taken over by two or more other limited liability companies for consideration to the shareholders of the company, the provisions of paragraph K above shall, as far as possible, have corresponding application, meaning, among other things, that the right to request subscription ceases at the same time as registration in accordance with Chapter 24, Section 27 of the Swedish Companies Act and that notification to option holders must be made no later than one month before the general meeting that is to decide on the partition plan.

### **§ 8 Special commitment by the company**

The Company undertakes not to take any action in § 7 above that would entail a conversion of the subscription price to amounts below the quota value of the shares at any given time.

### **§ 9 Trustees**

Anyone who has received a permit according to Chapter 5. Section 14, second paragraph, of the Swedish Companies Act, which instead of shareholders is entered in the company's share register, has the right to be registered in an account as a holder. Such trustee shall be considered the holder for the purposes of these Terms.

### **§ 10 Notifications**

If the warrants are registered by Euroclear Sweden, notice regarding the warrants shall be sent to each

registered holder and other rightsholders who is registered on an account in the company's reconciliation register by letter or e-mail.

If the warrants are not registered by Euroclear Sweden, notices regarding the warrants shall be made by letter or e-mail to each holder under his or her last known address to the company or entered in at least one nationwide daily newspaper. Furthermore, if the warrants are not registered by Euroclear Sweden, holders are obliged to notify the name and address of the company.

### **§ 11 Amendment of terms and conditions**

If the warrants are registered by Euroclear Sweden, the bank may, on behalf of the holders, enter into an agreement with the company to amend these terms and conditions to the extent that legislation, court decision, authority or Euroclear Sweden's decision so requires or if it is otherwise – in the bank's assessment – for practical reasons appropriate or necessary and the holders' rights are not impaired in any material respect.

The holders have the right to enter into an agreement with the company's board of directors to amend these terms and conditions.

In the event of changes in the legislation referred to in these terms and conditions, the terms shall, as far as possible, be interpreted, without the company, or, if the warrants are registered by Euroclear Sweden, the bank and the company shall have to specifically agree on it, as meaning that the reference is to the legal space that replaces the legal space referred to in these terms and conditions, provided that the holders' rights are not in any material respect impaired. In the event of terminological changes in legislation regarding terms used in these terms and conditions, the terms used in these terms and conditions shall, as far as possible, be interpreted as if the term used in the new legislation has also been used in these terms and conditions, without the company, or, if the warrants are registered by Euroclear Sweden, the bank and the company shall have to specifically agree on it, provided that the rights of the holders are not materially impaired.

### **§ 12 Privacy**

Neither the company, nor, if the warrants are registered by Euroclear Sweden, the bank or Euroclear Sweden, may unauthorizedly provide information about holders to third parties.

If the warrants are registered by Euroclear Sweden, the company has the right to receive the following information from Euroclear Sweden about the holder's account in the company's reconciliation register.

1. holder's name, social security number or other identification number and postal address;
2. number of warrants.

### **§ 13 Limitation of the company's, or, if the warrants are registered by Euroclear Sweden, the bank's liability**

In the case of the measures imposed on the company, or, if the warrants are registered by Euroclear Sweden, the bank applies that liability cannot be claimed for damage, which is due to Swedish or foreign law, Swedish or foreign government action, war event, strike, blockade, boycott, lockout or other similar circumstance. The proviso in respect of strike, blockade, boycott and lockout also applies if the company, or, if the warrants are registered by Euroclear Sweden, the bank itself takes or is subject to such conflict action.

The above applies to the extent that nothing else follows from the Act on Central Securities Depositories and Accounting of Financial Instruments (1998:1479).

The company, or, if the warrants are registered by Euroclear Sweden, the bank, is also not obliged in other cases to compensate for damage that arises if the company, or, if the warrants are registered by Euroclear Sweden, the bank, has been normally careful. The company, or, if the warrants are registered by Euroclear Sweden, the bank, is in no case liable for indirect damage.

If there is an impediment for the company, or, if the warrants are registered by Euroclear Sweden, the bank, to effect payment or to take other action due to the circumstance specified in the first subparagraph, the measure may be postponed until the obstacle has ceased.

**§ 14 Applicable law and forum**

Swedish law applies to these terms and conditions and related legal issues. Proceedings concerning the terms and conditions shall be brought before Uppsala district court or vid such other forum whose authority is accepted in writing by the company.